## **2025 Member Pension Education Series**





**HARVEST PHASE** 







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	January	Begin	Join the Pension, Auto Enrolment (AE) is coming Good for: Anyone not in the plan	February	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan	March	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan
					Grow	Are you on track for Retirement? Good for: Anyone interested in learning the pension basics and their benefit statements		Grow	Understand Your Pension Investment Part 1 Good for: Members interested in learning how their pension contributions are invested and why
	April	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan	Мау	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan	June	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan
		Grow	My Former Pension (deferred) Good for: Former plan members who have left their company or country with savings still invested		Harvest	Key Things to Know (aged 50+) Good for: Members who are starting to think ahead towards life after work		Grow	Frequently Asked Questions (FAQs) Good for: Anyone interested in learning the FAQs including: What happens your pension if you move abroad?
	Vluly	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan	August	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan	September	Begin	Join the Pension, AE is coming Good for: Anyone not in the plan
		Grow	Understand Your Pension Investment Part 2 (advanced) Good for: Members interested in more detailed information of the long-term nature of pension investments		Harvest	Essential Guide to Retiring Part 1 Good for: Members (aged 60+) interested in learning about the retirement process, how it works and potential options to consider		Grow	All about Single Premium AVCs Good for: Members looking to make once- off Additional Voluntary Contributions (AVCs) for tax relief before the Revenue deadline
	October	Grow	New to the Pension Plan Good for: Members who recently joined the plan interested in pension basics and how to optimise savings	November	Harvest	Essential Guide to Retiring Part 2 Good for: Members (aged 60+) interested in learning about the non- financial side of retirement	December	Grow	AVC only plans Good for: Members of AVC-only pension plans (with a separate defined benefit pension)